

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report: JULY 22, 2003

Commission File Number: 0-15235

MITEK SYSTEMS, INC

(Exact name of Registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

87-0418827
(I.R.S. Employer Identification No.)

14145 DANIELSON STREET, SUITE B
POWAY, CA 92064
(Address of principal executive offices)

(858) 513-4600
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

ITEM 7(c). EXHIBITS

99.1 Press release dated July 22, 2003.

ITEM 9. REGULATION FD DISCLOSURE

The information in this Form 8-K and the Exhibit attached hereto is intended to be furnished under Item 12, Results of Operations and Financial Condition, and is being furnished under Item 9, Regulation FD Disclosure, in accordance with Securities and Exchange Commission Release No. 33-8216 dated March 27, 2003.

On July 22, 2003 Mitek Systems, Inc. issued a press release commenting on its preliminary financial results for the quarter ended June 30, 2003. A copy of the release is attached as Exhibit 99.1 and incorporated by reference herein.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended or the Exchange Act, regardless of any general incorporation language in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MITEK SYSTEMS, INC.

Date: July 22, 2003

By: /s/ John M. Thornton

John M. Thornton
Chairman of the Board of Directors and
Chief Financial Officer

INDEX TO EXHIBITS

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|------------------------------------|
| 99.1 | PRESS RELEASE DATED JULY 22, 2003. |

Fiscal Third Quarter 2003 Results To Be Announced On July 29, 2003

POWAY, Calif.--(BUSINESS WIRE)--July 22, 2003--Mitek Systems, Inc. (Nasdaq: MITK), a leading developer of automated check imaging and document processing solutions, today announced preliminary financial results for the fiscal third quarter of 2003 ended June 30, 2003. Mitek expects to report revenue of approximately \$2.8 to \$3.1 million and a net loss of approximately \$(900,000) to \$(1.0) million.

Commenting on the third quarter preliminary results, James DeBello, Mitek's President and CEO, said, "Despite our projected loss, we believe our financial position remains strong as evidenced by approximately \$1.4 million in cash and no bank debt on our balance sheet.

"During the quarter we expected bookings to meet our plan. However, due to the continued uncertainty surrounding the lagging economic climate, the sales cycle substantially lengthened and a number of customer deals failed to close by quarter end. We remain committed to aggressively working with our prospective customers and closing these sales.

"Although our third quarter performance was disappointing, we are pledged to reaching our goal of sustained profitability. We are making significant improvements in our execution of sales and marketing functions to meet objectives and will continue to strategically evaluate operations to reduce costs and improve margins," concluded DeBello.

Mitek will announce financial results for the fiscal third quarter ended June 30, 2003, before the market opens on Tuesday, July 29, 2003.

Following the release, Mitek Systems will host a conference call with a simultaneous Webcast at 11 a.m. Eastern (8 a.m. Pacific) to discuss the Company's fiscal third quarter 2003 operating performance. The conference call, featuring James B. DeBello, President and CEO and John M. Thornton, Chairman and CFO, can be accessed live via the Internet at www.miteksys.com or www.companyboardroom.com. Please go to either Web site at least fifteen minutes early to register, download, and install any necessary audio software.

For those who cannot listen to the live broadcast, the Webcast replays will be available for 90 days, or an audio replay will be available through August 5, 2003, by calling 888-266-2086 (703-925-2435 for international callers) and entering the passcode 215456.

About Mitek Systems

Mitek Systems is a leading provider of check imaging software for financial institutions and an established global supplier of embedded software recognition engines. These engines process over 8 billion checks and other documents per year for a variety of OEM and reseller partners. Mitek helps reduce operating costs by automatically reading, classifying and processing high volumes of checks and documents. Our applications also help customers implement new image document Web services for Internet and intranet configurations. For more information about Mitek Systems, contact us at 14145 Danielson Street, Suite B, Poway, CA 92064; 858-513-4600 or visit our Web site at www.miteksys.com.

Forward-Looking Statement Disclosure

With the exception of historical matters, the matters discussed in this news release are forward-looking statements that involve risks and uncertainty. Forward-looking statements include, but are not limited to, the Company's expectations for revenue and earnings per share for the third fiscal quarter of 2003, anticipated third quarter gross margin, expense and earnings levels, and the ability to close transactions currently being negotiated. The Company's actual results could differ materially from such forward-looking statements as a result of various factors, including a general slowdown in the economy or new product introductions by competitors. There can be no assurance that the Company will achieve the results set forth herein. Please refer to the Company's reports filed with the Securities and Exchange Commission, for additional factors. These filings can be accessed over the Internet at <http://www.sec.gov>. Mitek and Mitek Systems are registered trademarks of Mitek Systems, Inc. All other product or company names may be trademarks or registered trademarks of their respective holders.

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