

SECURITIES AND EXCHANGE COMMISSION
Washington, DC. 20549

FORM 10-Q/A

(Mark One)

☒ Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended MARCH 31, 1998 or

☐ Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Commission file number 0-15235

MITEK SYSTEMS, INC.
(Exact name of registrant as specified in its charter)

DELAWARE

87-0418827

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

10070 CARROLL CANYON ROAD, SAN DIEGO, CALIFORNIA 92131

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (619) 635-5900

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes X No .
--- ---

There were 11,552,376 shares outstanding of the registrant's Common Stock as of May 7, 1998.

PART II - OTHER INFORMATION

Item 4. The annual meeting of stockholders was held on February 11, 1998. Brought to vote were the election of Directors for the ensuing year. With 88.20% of shares represented at the meeting, the following were elected to the Board of Directors: John M. Thornton, Chairman, Elliot Wassarman, Daniel E. Steimle, James B. DeBello, Gerald I. Farmer and Sally B. Thornton.

Also voted on, and approved, was the appointment of Deloitte & Touche LLP as the Company's 1998 auditors.

Immediately following the annual meeting of stockholders, an organizational meeting of the Board of Directors of the Corporation was held to elect officers of the Corporation for the coming year. The following persons were elected: John M. Thornton, Chairman of the Board; Elliot Wassarman, President and Chief Executive Officer; John M. Thornton, Chief Financial Officer; Barbara Hurlstone, Secretary.

Item 6. Exhibits and Reports on Form 8-K

- a. Exhibit 27 - Financial Data Schedule
- b. The exhibits are on Form 8-K: None
- c. Reports on Form 8-K: Filed on January 6, 1998 - Appointment of Elliot Wassarman as Chief Executive Officer and President, and Director of the Company. Resignation of John F. Kessler from the position of Chief Executive Officer and President, and Director, and the appointment of John F. Kessler to the position of Chief Financial Officer.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MITEK SYSTEMS, INC.
(Registrant)

Date: May 29, 1998

/s/ Elliot Wassarman

Elliot Wassarman, President and
Chief Executive Officer

Date: May 29, 1998

/s/ John M. Thornton

John M. Thornton
Chairman

12-MOS
 SEP-30-1996
 OCT-01-1995
 SEP-30-1996
 210,413
 0
 2,258,541
 0
 278,206
 2,987,524
 1,049,678
 902,790
 3,762,442
 1,103,955
 6,147
 0
 0
 7,783
 0
 3,762,442
 8,153,628
 8,153,628
 2,782,204
 3,914,246
 0
 0
 91,344
 1,365,834
 136,825
 1,229,009
 0
 0
 0
 1,229,009
 .16
 .15