FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* Gray Jason					2. Issuer Name and Ticker or Trading Symbol MITEK SYSTEMS INC [MITK]										k all app Direc	tionship of Reportir all applicable) Director Officer (give title		10% O	vner
(Last) 600 B ST	`	(First) (Middle)			3. Date of Earliest Transaction (Month/Day/Year) 09/11/2020									X	belov			Other (s below) min Office	·
(Street) SAN DIEGO CA 92101 (City) (State) (Zip)				4. If <i>I</i>	4. If Amendment, Date of Original Filed (Month/Day/Year)									ndividual or Joint/Group Filing (Check Applicable e) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
1. Title of Security (Instr. 3) 2. Transact Date (Month/Day						Execution Date,			Transaction Disposed (Code (Instr. 5)		4. Securities Disposed O 5)						Form (D) o	n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	(A) (D)	or P	rice	Transa	ction(s) 3 and 4)			(Instr. 4)
Common Stock 09/11/20					020)20			S		10,000(1)	D		511.8(2)	119,072 ⁽³⁾			D	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	rivative Conversion Date Execution D curity or Exercise (Month/Day/Year) if any			tion Date,	Code (Instr.		of	r osed) r. 3, 4	6. Date Expira (Month	tion D		7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4)		De Se (In	Price of rivative curity str. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Owner Form: Direct or Indi (I) (Ins	Ownership	Beneficial Ownership oct (Instr. 4)
					Code	\v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Numl of Share						

Explanation of Responses:

- 1. Due to limitations imposed by the Internal Revenue Service, Mitek Systems, Inc. was unable to sell a sufficient number of shares to meet Mr. Gray's tax obligations on certain Restricted Stock Unit issuances, and consequently, Mr. Gray elected to sell additional shares to cover the remaining taxes as well as for personal diversification purposes.
- 2. The price reported is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$11.550 \$11.950, inclusive. The reporting person undertakes to provide to Mitek Systems, Inc., any security holder of Mitek Systems, Inc., or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote.
- 3. Includes 1,531 shares acquired under the Mitek employee stock purchase plan on August 14, 2020 in a transaction that was exempt under both Rule 16b-3(d) and Rule 16b-3(c).

Remarks:

/s/ Jason Gray

09/15/2020

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.