SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

								Washi	ington, D.C.	2054	19						OME	B APPRC	VAL
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).				STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940												Estim		er: verage burde sponse:	3235-0287 en 0.5
transac contrac the pur securit to satis conditio	rchase or sale of	e pursuant to a r written plan for of equity r that is intended we defense			Ū														
1. Name and Address of Reporting Person [*] HALE JAMES C III					2. Issuer Name and Ticker or Trading Symbol <u>MITEK SYSTEMS INC</u> [MITK]									(Ch	elationship eck all applie	cable)	,		suer wner
1 · · · ·	ST AVENU	irst) E	(Middle)			Date 0)/11/2		liest Tran	saction (Mor	nth/Da	ay/Year)				Officer below)	give title		Other (below)	
SUITE 425 (Street) SAN DIEGO CA 92101					4.	4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Line) Image: Constraint of the second s										orting Perso	on		
(City)	(S	itate)	(Zip)																
1							-			_			-						
		Tab	ole I - Non	-Deriv	/ativ	ve Se	curi	ties Ac	quired, [Disp	osed o	of, or B	ene	eficiall	y Owned	I			
1. Title of S	Security (Ins		ole I - Non	2. Trans Date (Month)	saction	n (ear)	2A. De Execu if any	eemed ution Date	3. Transac Code (Ir	tion		ties Acqu	uired	(A) or	5. Amou Securitie Benefici Owned F	nt of es ally Following	Forn (D) c	wnership n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. d)
1. Title of S	Security (Inst		ole I - Non	2. Trans Date	saction	n (ear)	2A. De Execu if any	eemed ution Date	ar) 3. Transac Code (Ir 8)	tion	4. Securi Disposed	ties Acqu d Of (D) (I	uired Instr.	(A) or	5. Amou Securitie Benefici	nt of es ally Following d tion(s)	Forn (D) c	n: Direct or Indirect	of Indirect Beneficial
1. Title of s			ole I - Non	2. Trans Date (Month	saction	n (ear)	2A. De Execu if any	eemed ution Date	ar) 3. Transac Code (Ir 8)	tion ıstr.	4. Securi Disposed 5)	ities Acqu d Of (D) (I (A) (D)	uired Instr.	(A) or 3, 4 and	5. Amou Securitie Benefici Owned F Reporter Transact (Instr. 3	nt of es ally Following d tion(s)	Forn (D) c	n: Direct or Indirect	of Indirect Beneficial Ownership
		tr. 3)	Table II - I	2. Trans Date (Month/ 10/1 Deriva	saction /Day/Y 1/202 Itive	n /ear) 24 Sec	2A. De Execu if any (Mont uritie	eemed ution Date h/Day/Yea	ar) 3. Transac Code (In 8) Code M	tion hstr. V	4. Securi Disposed 5) Amount 40,00 sed of,	(A) (D) (I) (I) (I) (I) (I) (I) (I) (I) (I) (I	or A	(A) or 3, 4 and Price \$2.60 icially	5. Amou Securitie Benefici Owned R Reporter Transact (Instr. 3 5 237	int of es ally Following d tion(s) and 4)	Forn (D) c	n: Direct or Indirect nstr. 4)	of Indirect Beneficial Ownership
		tr. 3)	Table II - I	2. Trans Date (Month) 10/1 Deriva (e.g., p	saction /Day/Y 1/202 ntive puts, 4.	n (ear) 24 Sec , call	2A. De Execu if any (Mont Uritie S, Wa 5. N of Sec Acq (A) Disp of (I	eemed ution Date h/Day/Yea es Acq arrants lumber ivative surities juired	ar) ar) United, Di	tion hstr. V SpO S, CC rcisal Date	4. Securi Disposed 5) Amount 40,00 sed of, onvertil ble and	(A) (D) (I) (I) (I) (I) (I) (I) (I) (I) (I) (I	or or A nef curi and A rities ring ive S	(A) or 3, 4 and Price \$2.60 icially ties) Amount	5. Amou Securitie Benefici Owned R Reporter Transact (Instr. 3 5 237	int of es ally Following d tion(s) and 4)	Form (D) c (I) (I) (I) (Ir er of e s ally g	n: Direct or Indirect nstr. 4)	of Indirect Beneficial Ownership (Instr. 4) 11. Nature of Indirect Beneficial Ownership (Instr. 4)
Common 1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative	tr. 3) 3. Transaction Date	Table II - I (3A. Deemec Execution E if any	2. Trans Date (Month/ 10/1 Deriva (e.g., p	saction /Day/Y 1/202 ttive outs, 4. Transa Code (n (ear) 24 Sec , call	2A. De Execu if any (Mont Uritie S, Wa 5. N of Sec Acq (A) Disp of (I	eemed ution Date th/Day/Yea es Acq arrants lumber ivative urities quired or posed D) (Instr. and 5)	3. Transac Code (Ir 8) Code M uired, Di s, options 6. Date Exe Expiration	tion istr. V SSPO S, CC rcisal Date	4. Securi Disposed 5) Amount 40,00 sed of, onvertil ble and	tites Acqu d of (D) (I (D) (I) (I) (I) (I) (I) (I) (I) (I) (I) (I	or A nef curi and A rities and A	(A) or 3, 4 and Price \$2.60 icially ties) Amount	5. Amou Securitie Benefici Reporter Transact (Instr. 3 5 237 Owned 8. Price of Derivative Security	nt of as ally Following dition(s) and 4) 7,545 9. Numbe derivative Securities Beneficia Owned Following Reported Transacti	Form (D) c (I) (I) (I) (Ir er of e s ally g	n: Direct or Indirect nstr. 4) D 10. Ownershij Form: Direct (D) or Indirect	of Indirect Beneficial Ownership (Instr. 4) 11. Nature of Indirect Beneficial Ownership (Instr. 4)

Explanation of Responses:

Remarks:

/s/ Jonathan O'Brien, by Power 10/11/2024 of Attorney

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.