SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

> Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Lyle David			2. Date of E Requiring S (Month/Day 01/02/202	statement /Year)	3. Issuer Name and Ticker or Trading Symbol <u>MITEK SYSTEMS INC</u> [MITK]					
(Last) 600 B STRI SUITE 100	00 B STREET				4. Relationship of Reporting Issuer (Check all applicable) Director	Person(s) to 10% Owner Other (specify		5. If Amendment, Date of Original Filed (Month/Day/Year)6. Individual or Joint/Group Filing		
(Street) SAN DIEGO	CA (State)	92101			X Chief (give title below) Chief Financial	below		(Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)				2	2. Amount of Securities Beneficially Owned (Instr.	3. Ownership		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
					4) (D) or Indirect (I) (Instr. 5)		ndirect			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
E C C C C C C C C C C C C C C C C C C C			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Securit (Instr. 4)		4. Conversior or Exercise Price of	se Form:	6. Nature of Indirect Beneficial Ownership (Instr.	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)	

Remarks:

No securities are beneficially owned.

/s/ Jonathan O'Brien, by Power of Attorney ** Signature of Reporting Person

01/04/2024

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.