FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>CARNECCHIA SCIPIO MAXIMUS</u>						2. Issuer Name and Ticker or Trading Symbol MITEK SYSTEMS INC [MITK]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last) (First) (Middle) 600 B STREET, SUITE 100						3. Date of Earliest Transaction (Month/Day/Year) 11/30/2023									Officer (give title below) Chief Executive Officer				
						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) SAN DIEGO CA 92101												- 1	X Form filed by One Reporting Person						
														Form filed by More than One Reporting Person					
(City) (State) (Zip)					Ru	Rule 10b5-1(c) Transaction Indication													
					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
´` ' c				2. Trans Date (Month/I	Ex fa	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4			Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of ndirect Beneficial Ownership		
									Code	v	Amount	(A) or (D)	Price	Reported Transacti (Instr. 3 a	on(s)			Instr. 4)	
Common Stock					11/30/2023				M		36,069(1	A	\$0	569	,278		D		
Common Stock					2/01/2023				S		12,370(2	2) D	\$11.0	7 556	,908		D		
Common Stock 12					7/2023				S		15,612(3	(i) D	\$10.8	5 541	541,296		D		
Common Stock 12/07					/2023				S		21,890(4) D	\$10.8	5 519	519,406		D		
Common Stock 12/07					7/2023	′2023			S		18,611(5	D D	\$10.8	5 500	500,795		D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/D	n Date,	4. Transactio Code (Instr 8)				6. Date Exerci Expiration Da (Month/Day/Yo		ite	7. Title and Amou of Securities Underlying Derivative Securit (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficia Owned Following Reported Transacti (Instr. 4)	s Illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Shares						
Performance Restricted Stock Units	(6)(7)(8)	11/30/2023			M			36,069	(6)		(6)	Common Stock	36,069	\$0	267,94	17	D		

Explanation of Responses:

- 1. Performance restricted stock units convert into common stock on a one-for-one basis.
- 2. Represents the disposition of shares that were automatically sold by the Issuer to pay withholding taxes upon the vesting of 24,438 restricted stock units
- 3. Represents the disposition of shares that were automatically sold by the Issuer to pay withholding taxes upon the vesting of 30.556 performance restricted stock units.
- 4. Represents the disposition of shares that were automatically sold by the Issuer to pay withholding taxes upon the vesting of 42,688 performance restricted stock units.
- 5. Represents the disposition of shares that were automatically sold by the Issuer to pay withholding taxes upon the vesting of 36,069 performance restricted stock units.
- 6. On November 28, 2022, the reporting person was granted restricted stock units under the Issuer's 2020 Incentive Plan (the "Performance RSUs"), which vest based upon the achievement of certain performance criteria over the three year period following the date of grant (each such year, a "Performance Period"), with up to 33% of such units vesting (on each anniversary of the date of grant) with respect to each applicable Performance Period. Performance criteria is measured on both an annual and cumulative basis as described below.
- 7. The annual performance criteria for each annual Performance Period shall be for the % increase in value of the Issuer's common stock to meet or exceed the % increase in value of the Russell 2000 Index over the applicable annual Performance Period, based on a hypothetical investment in both Mitels's common stock and the Russell 2000 Index with a purchase price equal to the average closing price of each for the 20-trading days immediately preceding the start of the applicable Performance Period, the value of the hypothetical investments shall be determined by assuming the sale of each based on the average closing price of each from the immediately preceding 20-trading days. The % change shall be determined by comparing the increase in value to the starting investment.
- 8. Additionally, a portion of the Performance RSUs may vest during a later Performance Period if the cumulative % increase in value of the Issuer's common stock measured over the current and all previous Performance Periods exceeds the cumulative % increase in value of the Russell 2000 Index.

Remarks:

/s/ Jason Gray, by Power of **Attorney**

** Signature of Reporting Person Date

12/12/2023

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.